# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Byleasing Holdings Limited (the "Company")
Date Submitted	3 September 2018

I. Movements in Authorised Share Capital

1.	Ordinary Shares

(1) Stock code :8	<u>3525</u> Descrip	otion :	Ordinary S	Shares
		No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of pr	receding month	1,000,000,000	0.01	10,000,000
Increase/(decrease)		Nil		Nil
Balance at close of th	e month	1,000,000,000	0.01	10,000,000
		ption : N/A		
(2) Stock code :	N/A Descrip	otion :	N/A	λ
(2) Stock code :	<u>N/A</u> Descrip	otion : No. of ordinary shares	Par value <i>(State</i>	Authorised share capital (State currency)
(2) Stock code : Balance at close of pr		No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

#### 2. Preference Shares

Stock code :	<u> </u>		:	N/A	<u>.</u>
		p	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	f precedir	ng month			
Increase/(decreas	e)			-	
Balance at close c	f the mon	th			

### 3. Other Classes of Shares

Stock code :	N/A	_Description :		N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ig month		<u> </u>	
Increase/(decreas	se)	_		<u>.</u> .	
Balance at close of	of the mon	th _			

Total authorised share capital at the end of the month (HKD):

10,000,000

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	270,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	270,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM			d			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	ſ	Movement duri	ng the month			the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on 20						
June 2018						
( / / )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
( / / ) shares (Note 1)						
<u>3. N/A</u>						
( / / ) shares (Note 1)						
(1000 1)		Tota	al A. (Ordina	rv shares)	Nil	
		1010	(Preferenc			
				ther class)		
Total funds raised d of options (State cur		onth from exerc		Nil		
	• /					

Warrants to Issue Shares of the	lssuer which	are to be Lis	ted			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal valu at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1)</pre>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	( / /	)				
		Tota	(Preferen	ary shares) ice shares) 0ther class)		-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	<u>, , , , , , , , , , , , , , , , , , , </u>		Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	-
				ther class)		-
			(0		1 1/7 1	_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
( / / ) 		
3.		
		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issuer which issued may be during the issued month pursuant	Oth	her Movements	in Issued Sha	are Capital				No. of new	No. of new
Image: constraint of the second se		Tupe of Issue						shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         1. Rights issue       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment issuable (Note 1)       ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment issuable (Note 1)       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment issuable (Note 1)       ( / / ) (dd/mm/yyyy)       N/A       N/A									
1. Rights issue       At price : currency       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
Image: Class of shares (Mote 1)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (//) date : (//) date : (//) (dd/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment (//) date : (//) (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment (//) date : (//) (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment (//) date : (//) (dd/mm/yyyy)         Bonus issue       Class of shares currency       Issue and allotment (//) date : (//) (dd/mm/yyyy)         4. Bonus issue       Class of shares currency       Issue and allotment (//) date : (//) (dd/mm/yyyy)         EGM approval date: (//)       Issue and allotment (//)       Issue and allotment (//) (dd/mm/yyyy)         4. Bonus issue       Issue and allotment (//)       Issue and allotment (//)	1.	Rights issue	At price :			( / /	)		
2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)						( / /	)		
2. Open offer       At price :       State currency								<u>N/A</u>	N/A
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) EGM approval date:         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares currency       Class of shares currency       N/A       N/A         4. Bonus issue       Class of shares currency       Issue and allotment currency       ( / / ) class of shares       N/A         4. Bonus issue       Class of shares currency       Issue and allotment currency       ( / / ) class of chares       Issue and allotment currency         4. Bonus issue       Class of shares currency       Issue and allotment currency       ( / / ) class       ( / / ) class									
2. Open diter At price currency date : (d/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 3. Placing At price : State currency lssue and allotment (dd/mm/yyyy) 4. Bonus issue Class of shares (dd/mm/yyyy) Class of shares Class of shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							、		
3. Placing       At price :       State currency       Class of shares	2.	Open offer	At price :				)		
3. Placing       At price : State currency       Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
3. Placing       At price :       State currency       Issue and allotment (// / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment (// / )         BGM approval date:       (// / )       N/A       N/A         VA       N/A       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (// / )         Issue and allotment (// / )       Issue and allotment (// / )         Issue and allotment (// / )       Issue and allotment (// / )         EGM approval date:       (// / )         Issue and allotment (// / )       Issue and allotment (// / )								<u> </u>	<u> </u>
3. Placing       At price : currency       idde : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         V/A       N/A									
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Class of shares	3.	Placing	At price :			( / /	)		
						( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
				dinary sh erence sh (Other d	ares	) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any)	):
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Submitted by: Deng Huaxin
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.